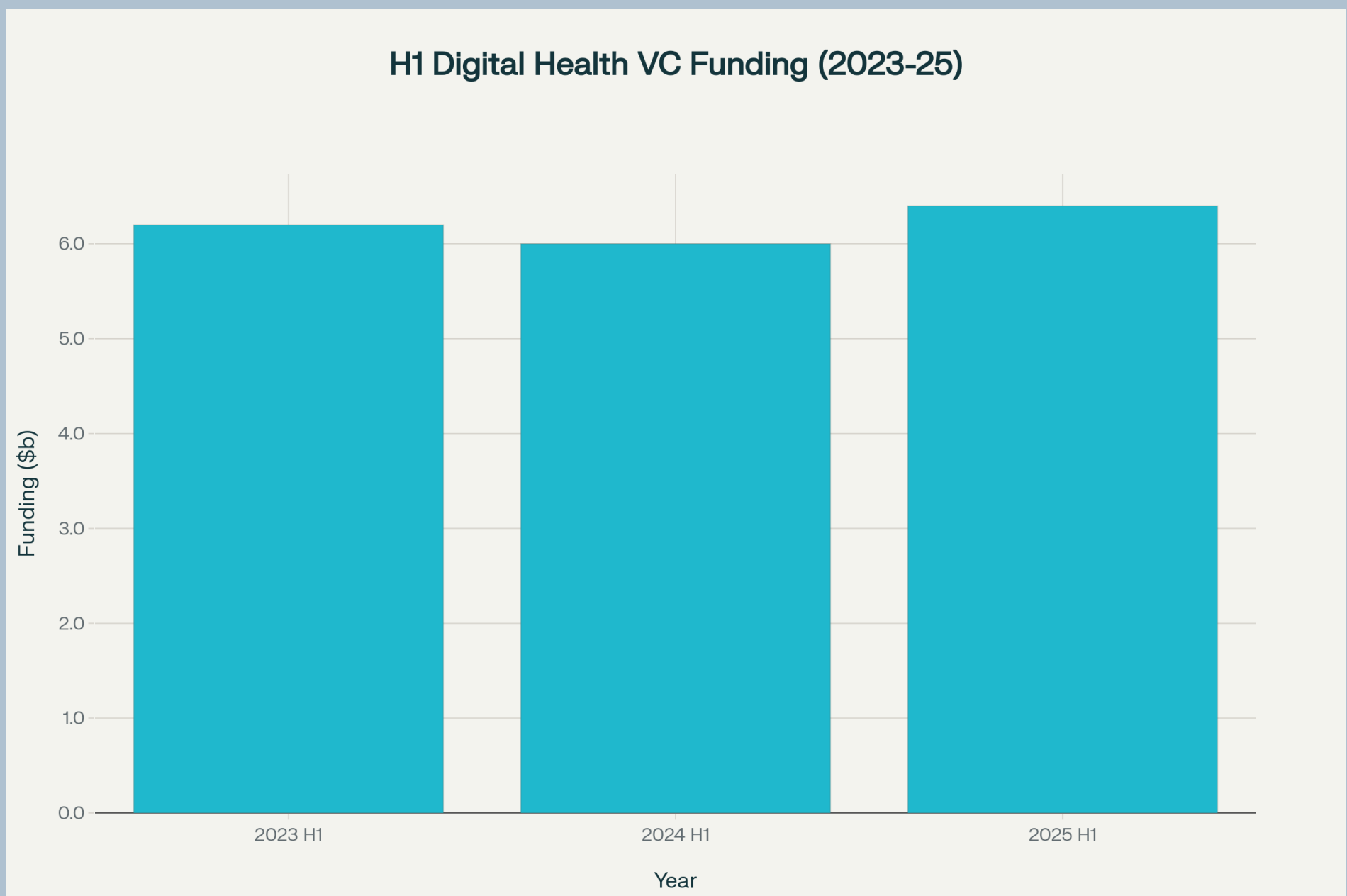


Insights from MedTech Fundraising H1 - 2025

And what Founders need
to know to tap into the
\$6 Billion+.



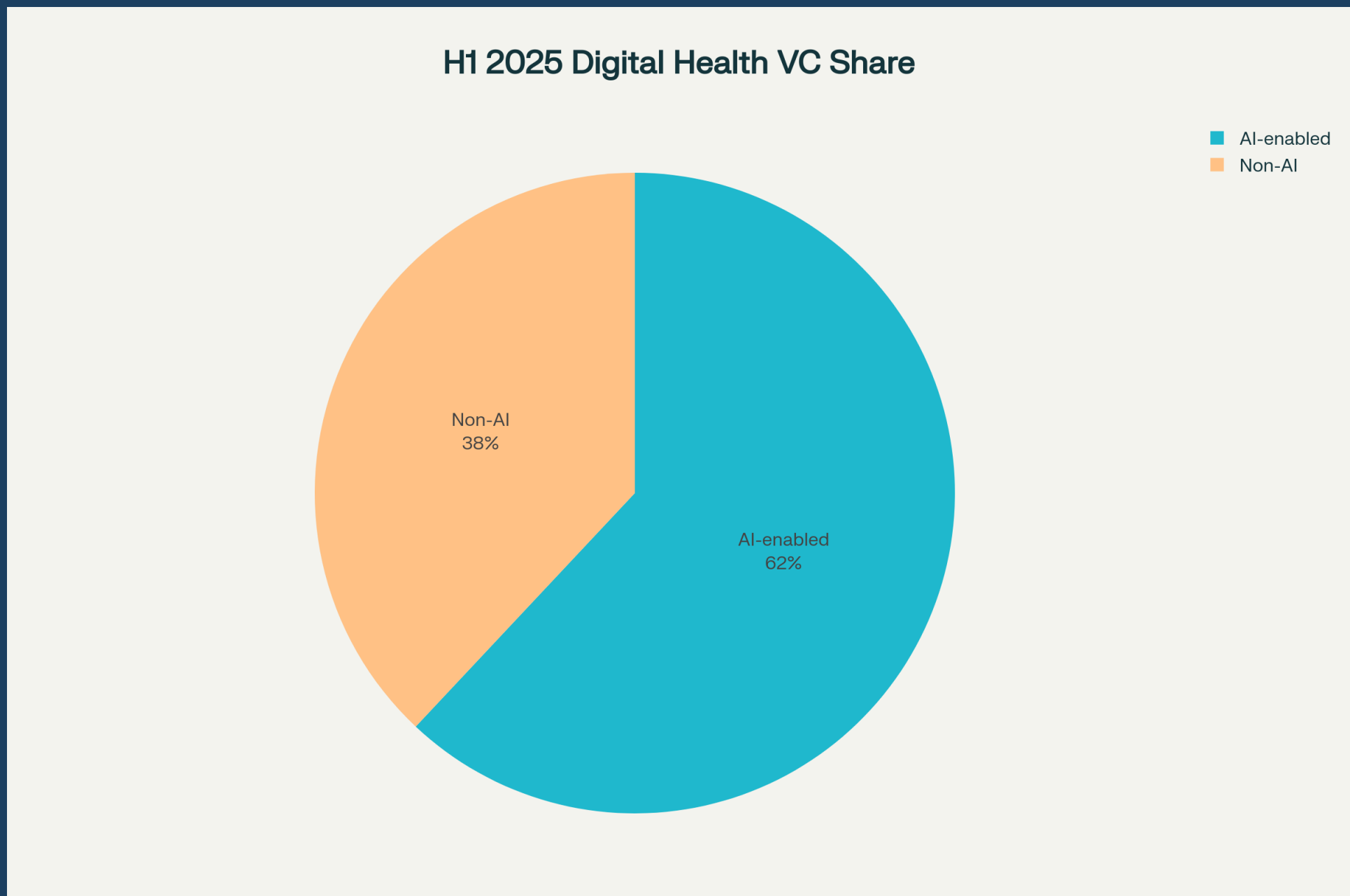
Funding Momentum Returns



After two flat years, H1 2025 venture capital in digital health climbed to \$6.4 billion—up 6% YoY despite fewer deals.

Only 245 deals closed—on pace for the lowest count since 2020—signalling sharper investor selectivity.

AI GETS ATTENTION



AI-enabled startups captured 62% of H1 2025 VC dollars

Founders must articulate model maturity, data advantage, and clinical ROI.

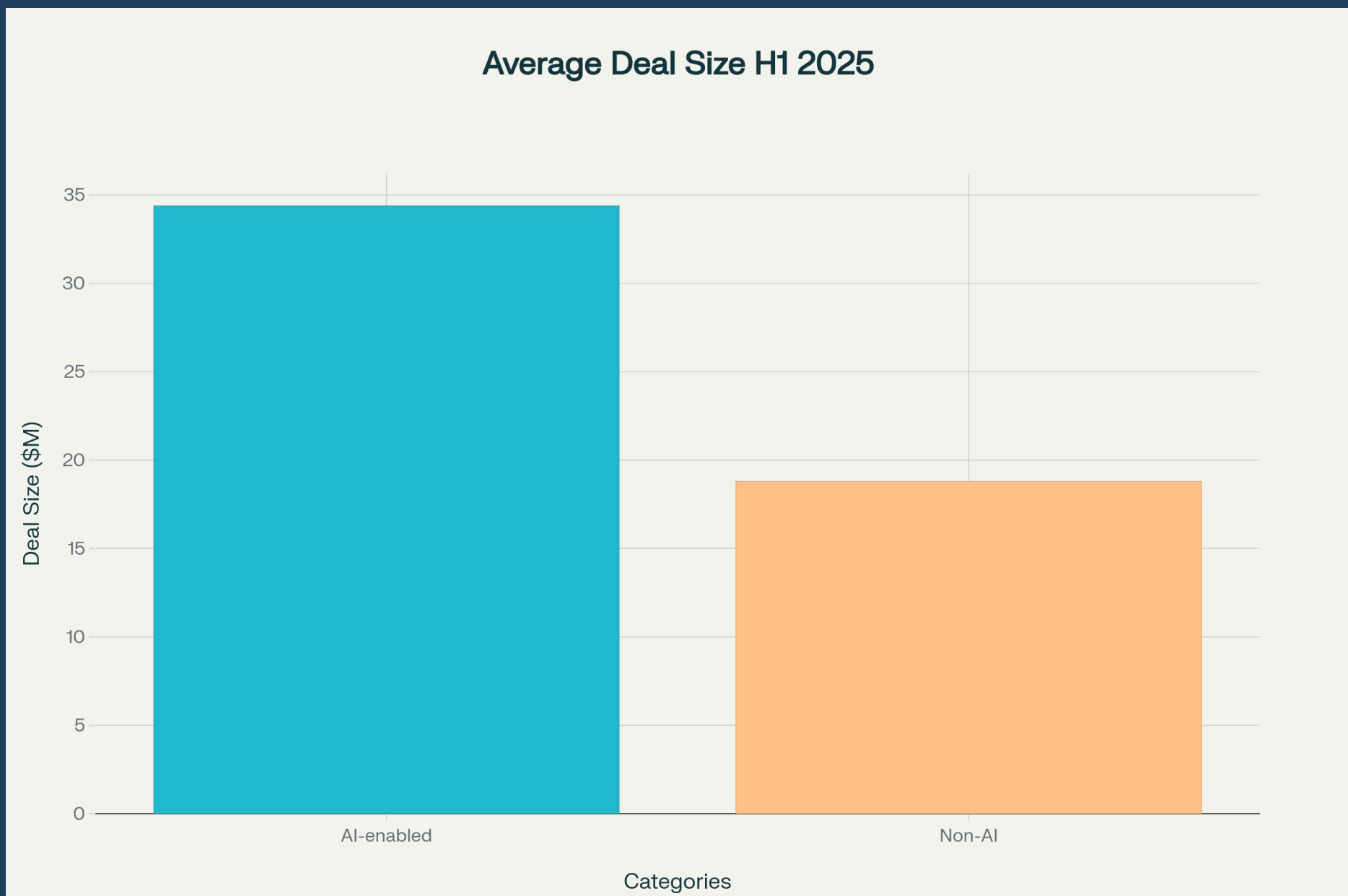
AI GETS MEGA DEALS



AI startups dominated \$100M+ raises

Large-cap investors are betting on network-effect winners that can lock up data access and deployment channels before reimbursement headwinds tighten.

AI GETS A PREMIUM



AI-enabled rounds average \$34.4M—an 83% premium

Early clinical traction and scalable data pipelines now translate directly into larger checks.

BOTTOM LINE

Investors are being more selective

Capital is consolidating behind AI startups that pair workflow ROI with solid regulatory and deployment roadmaps.

Teams that prove scalability early will continue to command premium valuations even amid macro uncertainty.

How can you stand out?

- **Capture Operational Proof.** Validate workflow savings and adoption metrics through live deployments.
- **Front-Load Regulatory Clarity.** Develop a clear and detailed regulatory roadmap. Know your obstacles, and how to overcome them.